

**IN THE SUPREME COURT OF BRITISH COLUMBIA**

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,  
R.S.C. 1985, c. C-36, AS AMENDED

AND

IN THE MATTER OF THE *BUSINESS CORPORATIONS ACT*,  
S.B.C. 2002, c. 57, AS AMENDED

AND

IN THE MATTER OF THE *CANADA BUSINESS CORPORATIONS ACT*,  
R.S.C. 1985, c. C-44, AS AMENDED

IN THE MATTER OF A PLAN OF COMPROMISE AND ARRANGEMENT OF  
CANWEST AEROSPACE INC. AND CAN WEST GLOBAL AIRPARTS INC.

**PETITIONERS**

**NOTICE OF CREDITORS MEETING**

**RE: THE: PLAN OF COMPROMISE AND ARRANGEMENT OF  
CANWEST AEROSPACE INC. AND CAN WEST GLOBAL AIRPARTS INC.**

**TAKE NOTICE** that by Order of the Supreme Court of British Columbia (the "**Court**") dated May 4, 2023 (the "**Meeting and Process Order**"), FTI Consulting Canada Inc., the Court-appointed monitor (the "**Monitor**") of Canwest Aerospace Inc. and Can West Global Airparts Inc. (the "**Petitioners**") for the within proceedings (the "**CCAA Proceedings**"), has been authorized to convene, hold and conduct a meeting of the Petitioners' Unsecured Creditors to consider and vote on the Plan of Compromise and Arrangement of the Petitioners dated May 4, 2023, as may be amended (the "**Plan**").

Capitalized terms not otherwise defined in this Notice of Creditors Meeting have the meanings ascribed to them in the Plan and the Meeting and Process Order. Copies of the Plan and the Meeting and Process Order are available at the Monitor's Website:  
<http://cfcanada.fticonsulting.com/CWA/>

**The Plan**

The Plan contemplates the compromise of the rights and claims of the unsecured creditors and the secured creditors of the Petitioners and, if accepted at the Creditors Meeting by the Required Majority, will become binding on all of the Petitioners' Unsecured Creditors and Secured Creditors.

Details of how Unsecured Creditors and Secured Creditors are being treated under the Plan can be found in the Monitor's report filed in conjunction with the Plan.

### **The Meeting**

The Creditors Meeting will be held at 2:00 p.m. (Vancouver, B.C. time) on June 22, 2023 in accordance with the Electronic Meeting Protocol. **The Creditors Meeting will be held by Webex. The Webex client can be downloaded at <https://webex.com/downloads> or accessed through your web browser.**

Only Proven Creditors will be able to attend and to vote on the Plan at the Creditors Meeting. Creditors with Disputed Claims will be able to attend the Creditors Meeting and vote on the Plan and such votes will be tabulated separately in accordance with the Meeting and Process Order. Holders of Unaffected Claims are not entitled to either attend or vote at the Creditors Meeting.

In order to participate in any voting associated with the Plan, Creditors must have filed a Proof of Claim with the Monitor in accordance with the Claims Process Order pronounced by the Court on May 4, 2023. Claiming Creditors who will be attending the Creditors Meeting are to notify the Monitor by email to [CWA@fticonsulting.com](mailto:CWA@fticonsulting.com) by 5:00 p.m. on June 21, 2023.

Proven Creditors who are unable to attend the Creditors Meeting are requested to date, sign and return the accompanying "proxy" (the "**Proxy**").

To be used at the Creditors Meeting, a Proxy must be received by the Monitor prior to 5:00 p.m. (Vancouver B.C. time) on June 21, 2023 by email.

### **Sanction Order**

If the Plan is approved at the Creditors Meeting by the Required Majority of Unsecured Creditors and all other necessary conditions are met, the Petitioners intend to make an application to the Court on or before June 30, 2023 (the "**Sanction Application**") for, among other things, the Sanction Order.

Any person wishing to oppose the Sanction Order must serve a copy of the materials to be used to oppose the application and setting out the basis for such opposition upon the lawyers for the Petitioners and the Monitor as well as those parties listed on the Service List posted on the Monitor's Website. Such materials must be served at least two (2) Business Days before the date of the hearing of the Sanction Application.

### **Further Information**

You may obtain further information on the Petitioners' CCAA Proceedings at the Monitor's Website: <http://cfcanada.fticonsulting.com/CWA/>

Yours truly,

FTI CONSULTING CANADA INC.  
in its capacity as Monitor of the Petitioners  
and not in its personal or corporate capacity

Per:  
Craig Munro

**ELECTRONIC MEETING PROTOCOL**

No. **S-231354**  
Vancouver Registry

**IN THE SUPREME COURT OF BRITISH COLUMBIA**

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**PETITIONERS**

**ELECTRONIC MEETING PROTOCOL**

**RE: THE PLAN OF COMPROMISE AND ARRANGEMENT OF  
CANWEST AEROSPACE INC. AND CAN WEST GLOBAL AIRPARTS INC.**

By Order of the Supreme Court of British Columbia (the "**Court**") pronounced May 4, 2023 (the "**Meeting and Process Order**"), FTI Consulting Canada Inc., the court-appointed monitor (the "**Monitor**") of Canwest Aerospace Inc. and Can West Global Airparts Inc. (the "**Petitioners**") in the within proceedings (the "**CCA Proceedings**"), has been authorized to convene, hold and conduct a meeting of the Petitioners' Unsecured and Secured Creditors (the "**Creditors Meeting**") to consider and vote on the Plan of Compromise and Arrangement of the Petitioners dated May 4, 2023, as may be amended (the "**Plan**").

To facilitate the Creditors Meeting during the COVID-19 pandemic, and to promote and maintain social distancing, the Court has authorized the Monitor to convene, hold and conduct the following substantive Electronic Meeting Protocol (the "**Protocol**"). Capitalized terms not otherwise defined in this Protocol have the meanings ascribed to them in the Plan and the Meeting and Process Order. Copies of the Plan and the Meeting and Process Order are available at the Monitor's Website: <http://cfcanada.fticonsulting.com/CWA/>

**MEETING DETAILS**

1. Date of the Meeting: June 22, 2023

2. Time of the Meeting: 2:00 p.m. (Vancouver time)
3. Meeting platform: Cisco Webex

### **TECHNOLOGY AND MEETING ETIQUETTE**

4. The Creditors Meeting will be conducted using the Webex virtual meeting platform. The Webex virtual meeting platform can be downloaded at <https://webex.com/downloads> or accessed through your web browser.
5. Prior to the Creditors Meeting, you are required to learn the software as the Chair will not have the capacity to answer questions concerning the technology during the Creditors Meeting.
6. During the Creditors Meeting:
  - (a) leave your microphone device on mute until recognized by the Chair to prevent background noise; and
  - (b) turn your video feed off within the program, to prevent unnecessary use of bandwidth.

### **PRE-MEETING REQUIREMENTS**

7. Proxy cut-off: All Proxies to be deposited with the Chair in accordance with the Meeting and Process Order must be received by the Monitor by email at [CWA@fticonsulting.com](mailto:CWA@fticonsulting.com) by 5:00 p.m. on June 21, 2023. The Monitor will provide you with confirmation of receipt. If you have not received a confirmation of receipt by 10:00 a.m. on June 22, 2023, please follow up with the Monitor by email.
8. Attendance Notice: Parties intending to attend the Creditors Meeting through Webex shall notify the Monitor by email by 5:00 p.m. on June 21, 2023. The Monitor will provide you with confirmation of receipt. If you have not received a confirmation of receipt by 10:00 a.m. on June 22, 2023, please follow up with the Monitor by email.
9. Prior to the Creditors Meeting, the Monitor will provide information by email to parties that have delivered Proxies or notices of attendance. The information to be provided in advance of the Meeting is:
  - (a) a proposed agenda for the Creditors Meeting;
  - (b) a unique creditor identification number;
  - (c) confirmation as to the status of your claim (whether it is admitted or contested for voting purposes); and
  - (d) the Meeting ID and password.

## **CONDUCT AT MEETING**

### **Registration**

10. The Webex Meeting will be open at 1:30 p.m. on June 22, 2023 to provide sufficient time for registration. You are encouraged to call in early, and no later than 1:55 p.m. so that the registration process can be completed in a timely fashion and not delay the commencement of the Creditors Meeting. The Creditors Meeting will begin promptly, and the Chair may not have capacity to admit late registrations.
11. During the registration process, you will be required to:
  - (a) identify yourself by your unique creditor identification number and/or whether you hold a proxy;
  - (b) identify any additional individuals in attendance with you, including their capacity (legal counsel and firm as applicable); and
  - (c) confirm your contact details and claim amount.

### **Calling the Creditors Meeting to Order**

12. A representative of the Monitor will act as Chair of the Creditors Meeting.
13. The Chair will call the Creditors Meeting to order at 2:00 p.m. (Vancouver time) on June 22, 2023, and will adjourn the Creditors Meeting, if the Chair determines that is necessary to permit completion of the registration process. The time of the adjournment will be estimated by the Chair at the time the adjournment is declared.

### **Motions and Voting at the Creditors Meeting**

14. The Chair will maintain a roster of all participants compiled during the registration process. When a motion is called for by the Chair, either as a standard protocol motion for such meetings or based on a request for a motion generally, the Chair will request from the general population of Proven Creditors in attendance at the Meeting for:
  - (a) a second of the motion; and
  - (b) a call for a vote on the motion, by the required majority of votes as may be required in the circumstances.
15. In all instances, and in respect of all motions and votes, the Chair is authorized to accept ballots and/or votes electronically, by a Webex electronic poll, or by such other means as the Chair deems sufficient in the circumstances.

### **Questions at the Creditors Meeting**

16. The Webex platform includes a chat feature that allows you to submit questions to the Chair electronically. For the purposes of asking questions at the Creditors Meeting, please use the chat feature and (i) include your creditor identification number and (ii) state your interest in asking a question.

17. The Chair will recognize your interest in asking a question in the following priority:
  - (a) those that have submitted requests via the chat function, and in the order of registration; and
  - (b) those that are unable to register on the chat or prefer not to do so, via a general call for questions.
18. Once recognized by the Chair, and before asking your question, please: (i) state your creditor identification number; (ii) your name; and (iii) the creditor you represent. You may then ask your question.
19. For clarity, you will not be permitted to ask a question or to speak at the Creditors Meeting unless and until you have been recognized by the Chair.

#### **POST-MEETING REPORTING**

20. The Monitor will, within 2 business days of the Creditors Meeting, provide a report that includes:
  - (a) a summary of all motions called at the Creditors Meeting;
  - (b) the result of the votes on each motion; and
  - (c) such further and other information as determined by the Chair to be necessary.The report will be available on the Monitor's website at:  
<http://cfcanda.fticonsulting.com/CWA/>.

**FORM OF PROXY**

No. **S-231354**  
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CANWEST AEROSPACE INC. AND CAN WEST GLOBAL AIRPARTS INC.

**PETITIONERS**

**PROXY**

**RE: THE PLAN OF COMPROMISE AND ARRANGEMENT  
OF CANWEST AEROSPACE INC. AND CAN WEST GLOBAL AIRPARTS INC.**

***Before completing this Proxy, please read carefully the accompanying Instructions for Completion of Proxy.***

All capitalized terms used herein and not otherwise defined have the meaning ascribed to them in the plan of compromise and arrangement of Canwest Aerospace Inc. and Can West Global Airparts Inc. (the "**Petitioners**") dated May 4, 2023, as may be amended from time to time (the "**Plan**") and filed pursuant to the *Companies' Creditors Arrangement Act* (Canada) (the "**CCAA**").

**THIS PROXY MUST BE COMPLETED, SIGNED AND RETURNED BY THE RECIPIENT TO THE PETITIONERS' COURT-APPOINTED MONITOR, FTI CONSULTING CANADA INC. BY EMAIL TO CWA@FTICONCONSULTING.COM BY NO LATER THAN 5:00 P.M. (VANCOUVER, B.C. TIME) ON JUNE 21, 2023. NO PROXY WILL BE ACCEPTED BY THE CHAIR AFTER THIS TIME.**

**THE UNDERSIGNED CLAIMING CREDITOR** revokes all proxies previously given and hereby nominates, constitutes and appoints \_\_\_\_\_ (the "**Named Nominee**") as his/her/its proxy, or, if no name is inserted in the preceding blank space for the Named Nominee, Craig Munro of FTI Consulting Canada Inc., in its capacity as Monitor of the Petitioners, or such person as Craig Munro, in his sole and absolute discretion, with the power of substitution, may designate, shall be deemed to be appointed as the proxyholder (the

“**Deemed Nominee**”) for the undersigned Claiming Creditor to attend on behalf of the undersigned Claiming Creditor at the Creditors Meeting held to consider and vote on the Plan, and any other matters that may be put before the Creditors Meeting, as follows:

A. (mark only one):

Vote FOR approval of the Plan; **OR**

Vote AGAINST approval of the Plan; **OR**

Vote FOR OR AGAINST approval of the Plan as the Nominee or Deemed Proxyholder may determine;

and

B. Vote and otherwise act at the discretion of the Named Nominee or Deemed Nominee, as applicable, for and on behalf of the Claiming Creditor in respect of any amendments, modifications, variations or supplements to the Plan and to any other matters that may come before the Creditors Meeting.

*If this Proxy is submitted and a box is not marked under (A) above as a vote for or against approval of the Plan, this Proxy shall be voted **FOR** approval of the Plan.*

DATED this \_\_\_\_\_ day of June, 2023.

\_\_\_\_\_

**Witness Signature**

*(Only applicable if Claiming Creditor is an individual)*

Per: \_\_\_\_\_

*Signature of Claiming Creditor or, if the Creditor is a corporation, signature of an authorized signing officer of the corporation*

\_\_\_\_\_

*Print name of Claiming Creditor*

\_\_\_\_\_

*Title of the authorized signatory of the corporation, if applicable*



## FORM OF RESOLUTION

### BE IT RESOLVED THAT:

1. The Plan of Compromise and Arrangement of Canwest Aerospace Inc. and Can West Global Airparts Inc. (the "**Petitioners**") pursuant to the Companies' Creditors Arrangement Act (Canada) dated May 4, 2023 as amended on June 16, 2023 (the "**Plan**"), which Plan has been presented to this meeting (as such Plan may be further amended, restated, supplemented and/or modified as provided for in the Plan), be and is hereby accepted, approved, agreed to and authorized; and
2. Any one director or officer of each of the Petitioners be and is hereby authorized and directed, for and on behalf of the Petitioners (whether under their respective corporate seal or otherwise), to execute and deliver, or cause to be executed and delivered, any and all documents and instruments and to take or cause to be taken such other actions as he or she may deem necessary or desirable to implement this resolution and the matters authorized hereby, including the transactions required by the Plan, such determination to be conclusively evidenced by the execution and delivery of such documents or other instruments or the taking of any such actions.